
Michael Rahme

Financial Analyst

michaelrahme24@gmail.com

michaelrahme.com

[LinkedIn](#)



PROFESSIONAL SKILLS

- Expertise in identifying investment opportunities, executing complex transactions, managing portfolios, and preparing comprehensive financial reports.
- Strong analytical skills with the ability to evaluate and interpret complex financial data and market trends.
- Proficient in financial modeling, risk analysis, and the development of strategic financial plans.
- Effective team leader with the ability to collaborate cross-functionally to achieve organizational objectives.
- Bilingual communicator (English and French) with advanced proficiency in Excel, Power BI, SQL, and MS Office.

CERTIFICATION

- CFA Level I Cleared, Chartered Financial Analyst (CFA) Program
- CFA Level 2 Candidate
- Global Association of Risk Professionals (GARP): - Financial Risk Manager (FRM) 1 Candidate
- Conduct and Practices Handbook (CPH)
- Canadian Securities Course (CSC)

EDUCATION

- Bachelor of Commerce (B.Com.), Major in Finance
Carleton University, Ottawa, ON, 2020-2024

PROFESSIONAL EXPERIENCE

Royal Bank of Canada, Ontario

Associate RBC Dominion Securities | June 2025 - present

- Investment representative (IR) collaborating with an investment advisor to provide exceptional financial services
- Preparing investment reports and client meetings
- Utilizing over 20 diverse DS in financial planning and management

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- Account management; ensured target allocations between sectors are constantly met, rebalancing portfolios based on their target allocation—which were curated based on their given risk levels.
 - Responsible for transitioning clients to our A+ system; working with our overlay managers worldwide
 - Helped onboard new clients

Infer Model, Montreal, QC

***Financial Analyst Intern* | Summer 2023, 2024**

- Conducted detailed profitability analysis to ensure alignment with target margin objectives, providing actionable insights for strategic decision-making.
- Delivered clear and impactful presentations to stakeholders, translating complex financial data into actionable recommendations.
- Utilized Excel, SQL, Pandas, and Power BI to structure and visually represent data, with a focus on identifying and managing pipeline system inefficiencies.

Wall Street Oasis, Ottawa, ON

***Financial Analyst Intern* | May 2022 – August 2022**

- Led research efforts on a wide range of financial topics, producing high-quality written content for the firm's website.
- Supported the preparation of financial reports, presentations, and management summaries, ensuring accuracy and clarity in all deliverables.
- Contributed to a 30% increase in website traffic by optimizing SEO strategies for the resources section.
- Recognized for exceptional performance and promoted to Editor-in-Chief within one month, ranking among the top 10 interns.

ADDITIONAL EXPERIENCE

Aramark, Ottawa, ON

Client Associate

- Provided exceptional client service, managed customer inquiries, and ensured the smooth operation of client-facing activities.

City of Ottawa, Ottawa, ON

Lifeguard and Soccer Instructor

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- Ensured the safety and well-being of program participants, providing instruction in soccer to youth groups while promoting teamwork and physical fitness.